Goldman Sachs Custody Solutions

Check Writing Request Form

Instructions

1. Verify your Account Information and print this form. (If necessary, you can update your address on the Settings page.)
2. Select a check package. Sign and date at the signature line.
3. Provide this completed form to your advisor who will provide it to us as a PDF by using the Secure Upload function on our advisor site, using the “Other” document type after selecting the correct account.

Account Information

ACCOUNT NUMBER:	
ACCOUNT TYPE: **Please note: Traditional, SEP and Simple IRAs are not eligible for checkbooks**	
ENTITY NAME *(if applicable)*:	
ADDRESS:	
NAME OF PRIMARY ACCOUNT OWNER: *Name of Authorized Representative if Entity.*	
Establish Check Writing *(Select Check Package)*:	☐ **40 Checks** ☐ **80 Checks** ☐ **120 Checks** ☐ **160 Checks**

*** $0.00 price for Check Package excludes tax and shipping.*

The Primary Account Owner / Representative (and any other person to be authorized to write checks on the Account) must sign this form to have check writing privileges. The form will not be processed without a signature by the Primary Account Owner / Representative. Only a single signature will be required on the check.

The Primary Account Owner / Representative's signature below must match the name as it appears on the Account.

Your signature below may be used to verify the authenticity of any check you sign.

By signing below, I agree to the terms of the Customer Agreement including the Exhibit 1 - Pre-dispute arbitration clause provided as Exhibit 1.

____

Primary Account Owner / Representative's Signature **Date**

____

Secondary Account Owner / Representative's Signature **Date**

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